

*Eagle Mountain-  
Saginaw  
Independent  
School  
District*



Quarterly  
Report  
1Q16

*Learn from Yesterday...  
Understand Today...  
Plan for Tomorrow*



# Economic Conditions – DFW Area (March 2016)

**3.9%**

129,900 new jobs  
National rate 2.0%



**Job Growth**

**Unemployment  
Rate**



U.S. 5.1%  
Texas 4.5%  
DFW MSA 3.8%  
Fort Worth 3.8%

**-0.4%**

**28,800**

5,060 more  
than 1Q15



**Annualized  
Home Starts**



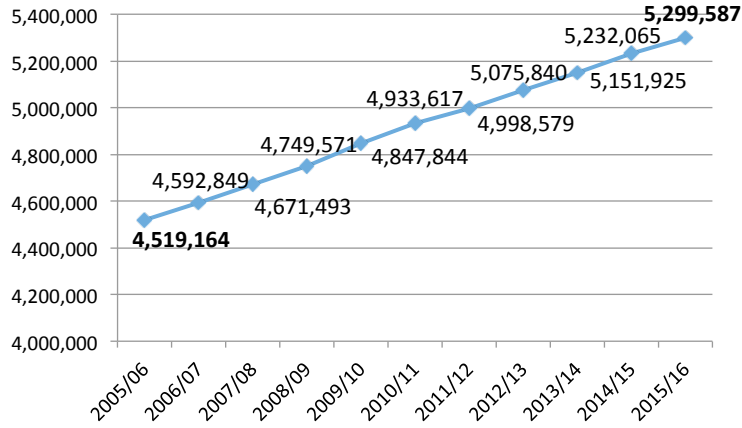


# Texas Enrollment Trends

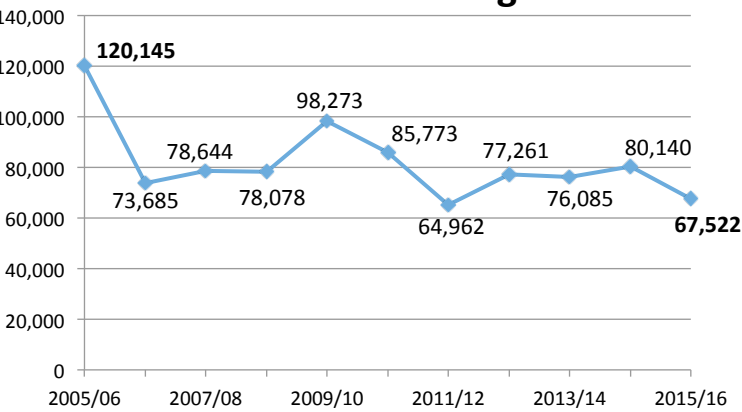
## 2015/16 State Enrollment

Total Enrollment	5,299,587
Total Growth	67,522

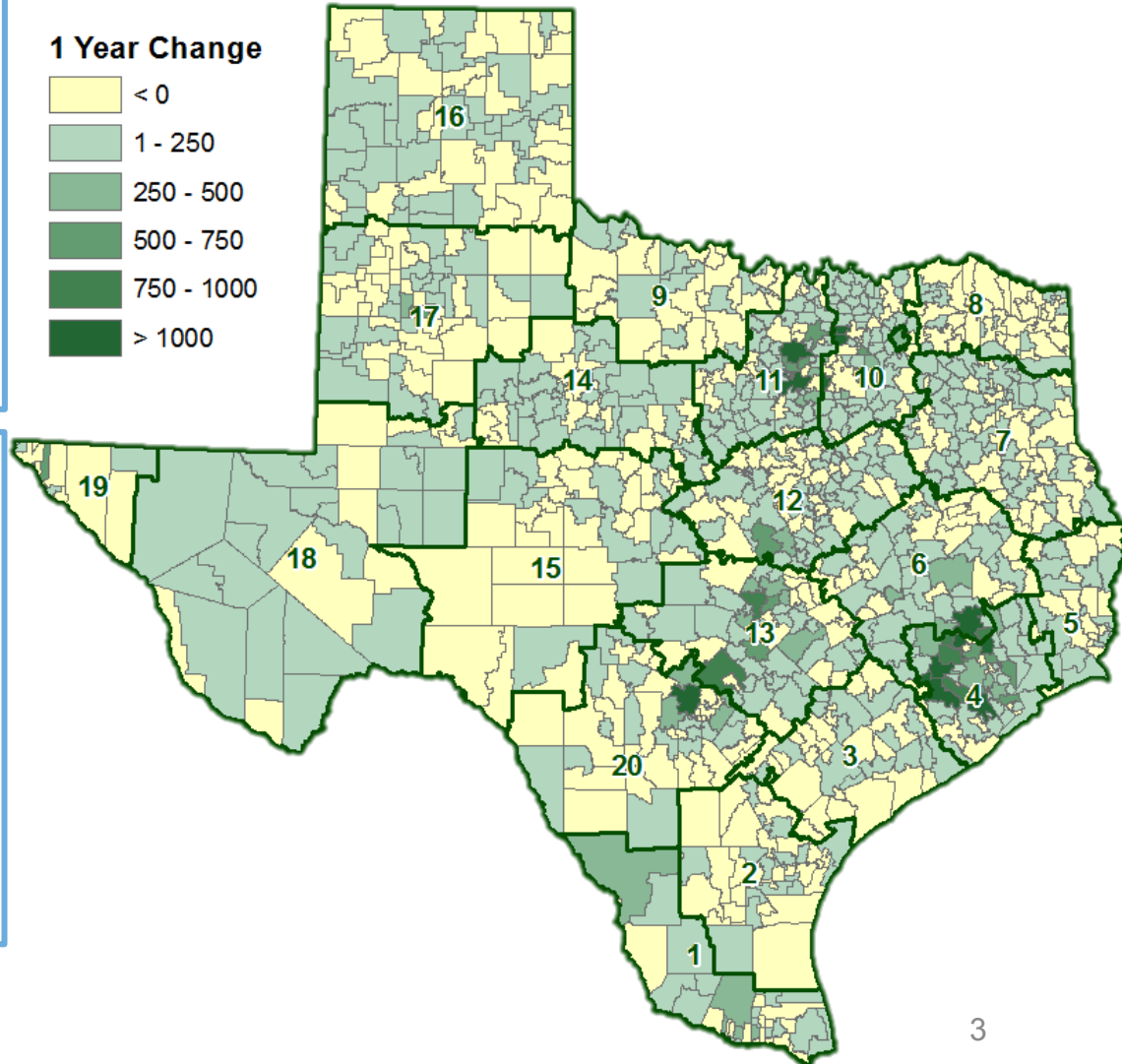
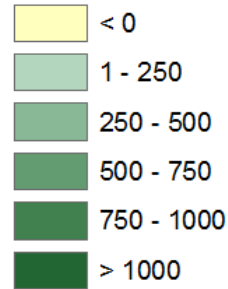
### Total State Enrollment



### Enrollment Change



### 1 Year Change





# Texas Regional Comparison

REGION	Total Enrollment				1-YEAR		5-YEAR	
	2005/06	2010/11	2014/15	2015/16	CHANGE	PERCENT	CHANGE	PERCENT
1	363,256	409,469	423,921	427,637	3,716	0.9%	18,168	4.7%
2	106,787	105,008	105,597	101,749	-3,848	-3.6%	-3,259	-3.1%
3	53,909	52,620	54,371	54,486	115	0.2%	1,866	3.5%
4	1,003,970	1,092,548	1,174,942	1,194,113	19,171	1.7%	101,565	9.7%
5	80,636	80,438	81,806	82,045	239	0.3%	1,607	2.0%
6	154,402	171,733	185,402	190,136	4,734	2.7%	18,403	11.2%
7	163,958	169,455	171,512	172,647	1,135	0.7%	3,192	1.9%
8	56,986	56,866	56,442	61,360	4,918	8.7%	4,494	7.9%
9	39,846	38,485	37,910	37,642	-268	-0.7%	-843	-2.2%
10	683,009	749,836	812,655	823,929	11,274	1.5%	74,093	10.2%
<b>11</b>	<b>486,879</b>	<b>541,969</b>	<b>571,114</b>	<b>578,886</b>	<b>7,772</b>	<b>1.4%</b>	<b>36,917</b>	<b>7.1%</b>
12	143,243	156,571	170,011	171,152	1,141	0.7%	14,581	9.7%
13	311,529	377,724	396,228	403,796	7,568	2.0%	26,072	7.3%
14	44,676	52,376	59,997	58,714	-1,283	-2.3%	6,338	13.1%
15	48,909	48,163	49,969	50,344	375	0.8%	2,181	4.6%
16	78,968	84,670	86,346	86,468	122	0.1%	1,798	2.2%
17	78,501	81,354	84,299	84,986	687	0.8%	3,632	4.6%
18	74,635	78,038	87,906	88,297	391	0.5%	10,259	13.3%
19	171,587	182,133	179,755	179,449	-306	-0.2%	-2,684	-1.5%
20	373,478	404,161	441,882	451,751	9,869	2.3%	47,590	12.3%
<b>STATE</b>	<b>4,519,164</b>	<b>4,933,617</b>	<b>5,232,065</b>	<b>5,299,587</b>	<b>67,522</b>	<b>1.3%</b>	<b>365,970</b>	<b>7.7%</b>

\*Greenville ISD with 5,222 students moved from Region 10 to Region 8 in 2015/16

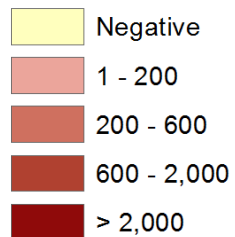
	Highest activity in the category
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	Third highest activity in the category



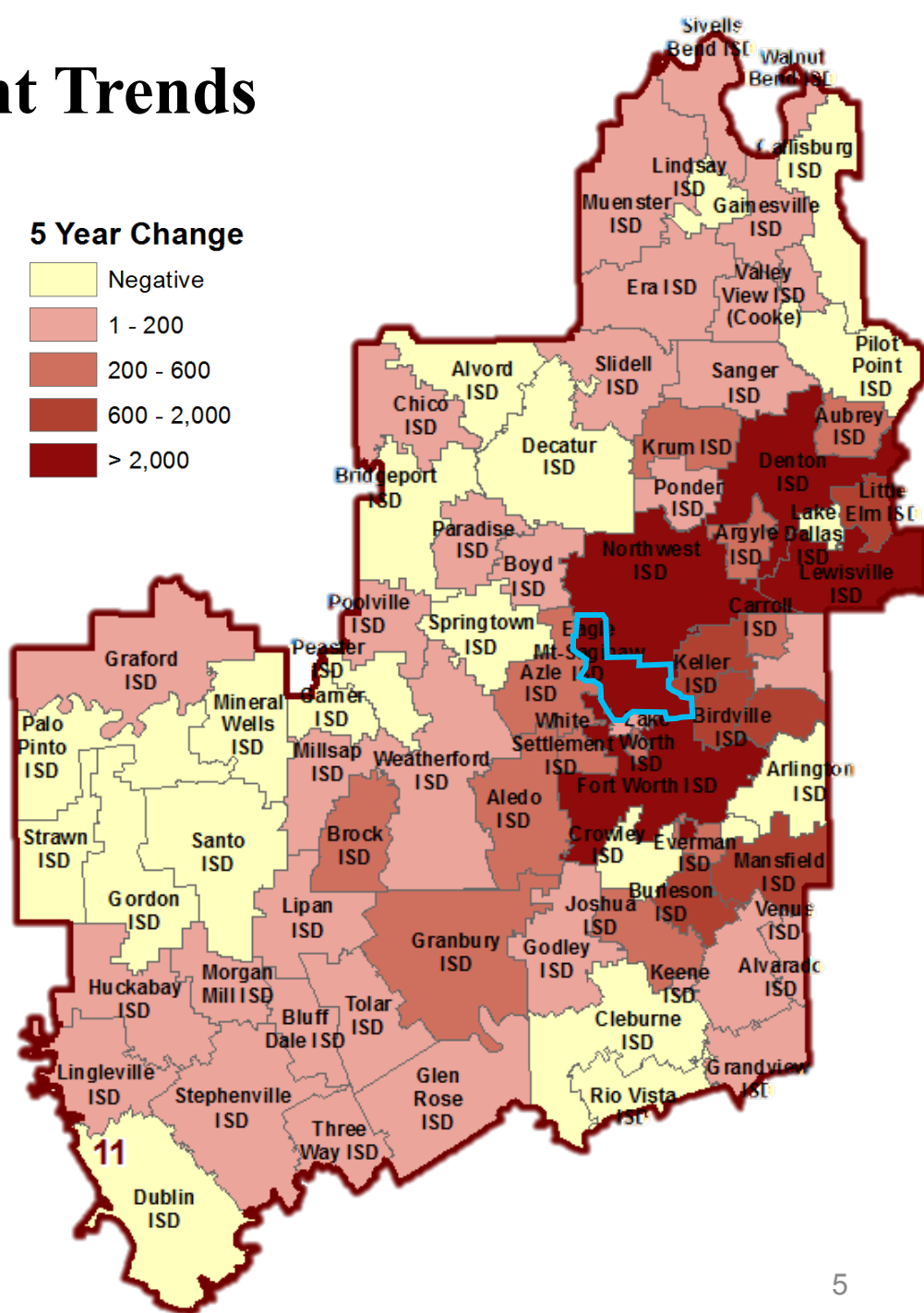


# Region 11 Enrollment Trends

## 5 Year Change



Rank	DISTRICT	2010/11 Enrollment	2015/16 Enrollment	5-YEAR CHANGE (10/11-15/16)	5-YEAR PCT Growth
1	Northwest ISD	15,370	20,967	5,597	36.4%
2	Fort Worth ISD	81,651	87,062	5,411	6.6%
3	Denton ISD	23,994	27,566	3,572	14.9%
4	<b>Eagle Mt-Saginaw ISD</b>	<b>16,709</b>	<b>19,191</b>	<b>2,482</b>	<b>14.9%</b>
5	Lewisville ISD	51,484	53,496	2,012	3.9%
6	Hurst-Euless-Bedford ISD	21,046	22,838	1,792	8.5%
7	Mansfield ISD	32,251	33,814	1,563	4.8%
8	Keller ISD	32,746	34,180	1,434	4.4%
9	Burleson ISD	10,031	11,384	1,353	13.5%
10	Little Elm ISD	6,310	7,190	880	13.9%
11	Birdville ISD	23,545	24,323	778	3.3%
12	Aledo ISD	4,654	5,249	595	12.8%
13	Everman ISD	5,068	5,621	553	10.9%
14	Azle ISD	5,774	6,242	468	8.1%
15	Aubrey ISD	1,894	2,316	422	22.3%





# DFW New Home Ranking Report

## ISD Ranked by Annual Closings – 1Q16

Rank	District Name	Annual Starts	Annual Closings	VDL	Future
1	Frisco ISD	2,841	2,757	4,327	7,716
2	Denton ISD	2,093	1,799	2,647	16,832
3	Prosper ISD	1,942	1,475	3,769	29,339
4	Lewisville ISD	1,369	1,180	2,204	2,665
5	Northwest ISD	1,306	1,141	2,194	22,411
6	Dallas ISD	1,305	1,078	2,323	5,777
7	Keller ISD	947	960	895	2,157
8	Little Elm ISD	1,289	957	1,175	4,897
<b>9</b>	<b>Eagle Mt.-Saginaw ISD</b>	<b>945</b>	<b>903</b>	<b>1,216</b>	<b>19,867*</b>
10	Rockwall ISD	836	686	1,837	8,203
11	Mansfield ISD	712	569	1,095	5,329
12	Wylie ISD	693	545	1,112	4,735
13	McKinney ISD	660	504	1,434	5,954
14	Crowley ISD	633	491	1,049	7,831
15	Forney ISD	502	470	536	15,090
16	Allen ISD	510	455	1,180	1,521
17	Midlothian ISD	550	453	1,168	20,856
18	Burleson ISD	481	446	605	3,282
19	Plano ISD	488	446	1,067	2,729
20	HEB ISD	459	432	369	4,892

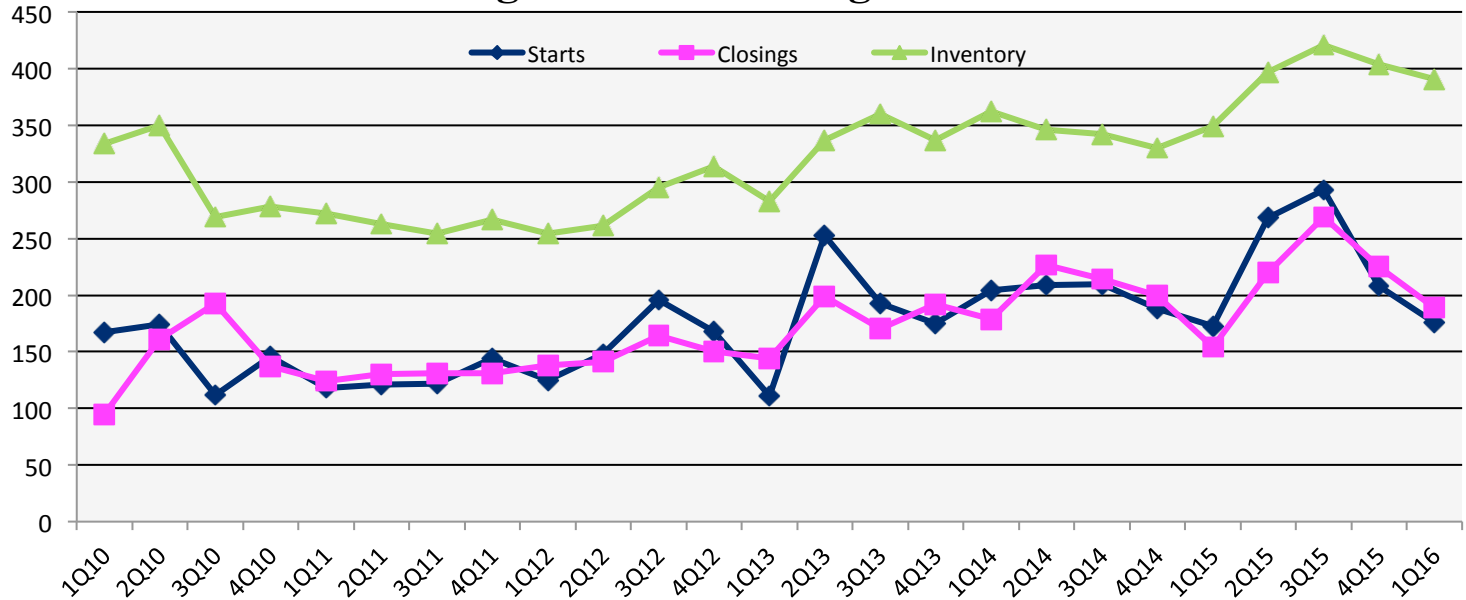
\* Based on additional Templeton Demographics housing research





# New Housing Activity

## Eagle Mountain- Saginaw ISD



Starts	2011	2012	2013	2014	2015	2016
1Q	118	125	112	205	173	176
2Q	121	148	253	209	268	
3Q	122	196	193	210	293	
4Q	144	168	176	188	208	
Total	505	637	734	812	942	176

Closings	2011	2012	2013	2014	2015	2016
1Q	123	138	144	181	154	189
2Q	130	141	199	227	220	
3Q	131	164	171	214	269	
4Q	131	150	195	200	225	
Total	515	593	709	822	868	189

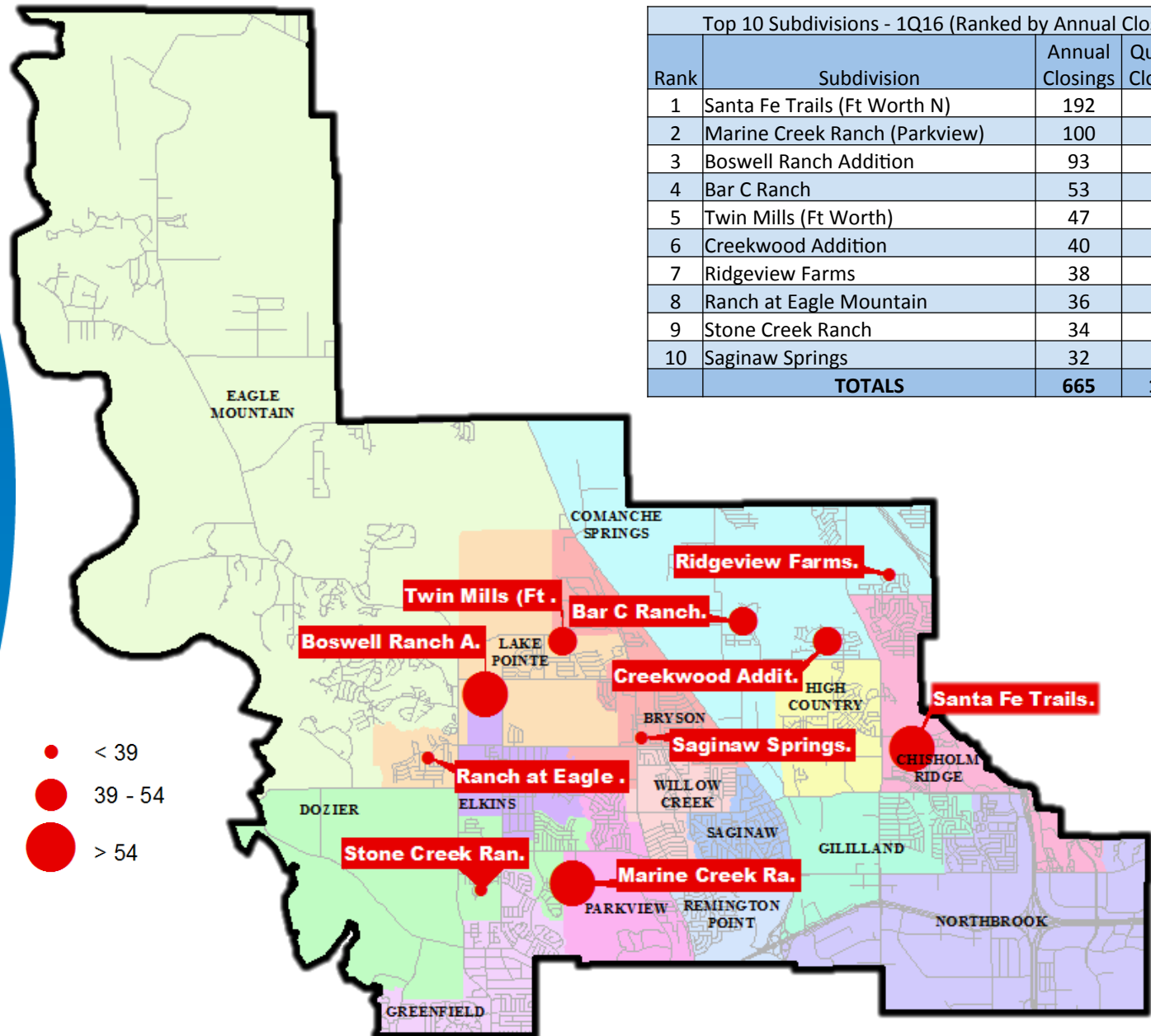
- EMS ISD had 176 new home starts in 1Q16, a slight increase over the previous 1<sup>st</sup> quarter
- The district had 35 more home closings in 1Q16 than in 1Q15
- EMS ISD posted the highest new home closings since 2009





# Annual Closing Distribution 1Q16

Top 10 Subdivisions - 1Q16 (Ranked by Annual Closings)				
Rank	Subdivision	Annual Closings	Quarter Closings	VDL
1	Santa Fe Trails (Ft Worth N)	192	59	79
2	Marine Creek Ranch (Parkview)	100	31	90
3	Boswell Ranch Addition	93	12	1
4	Bar C Ranch	53	16	140
5	Twin Mills (Ft Worth)	47	0	72
6	Creekwood Addition	40	2	29
7	Ridgeview Farms	38	6	37
8	Ranch at Eagle Mountain	36	6	48
9	Stone Creek Ranch	34	15	63
10	Saginaw Springs	32	8	77
<b>TOTALS</b>		<b>665</b>	<b>155</b>	<b>636</b>



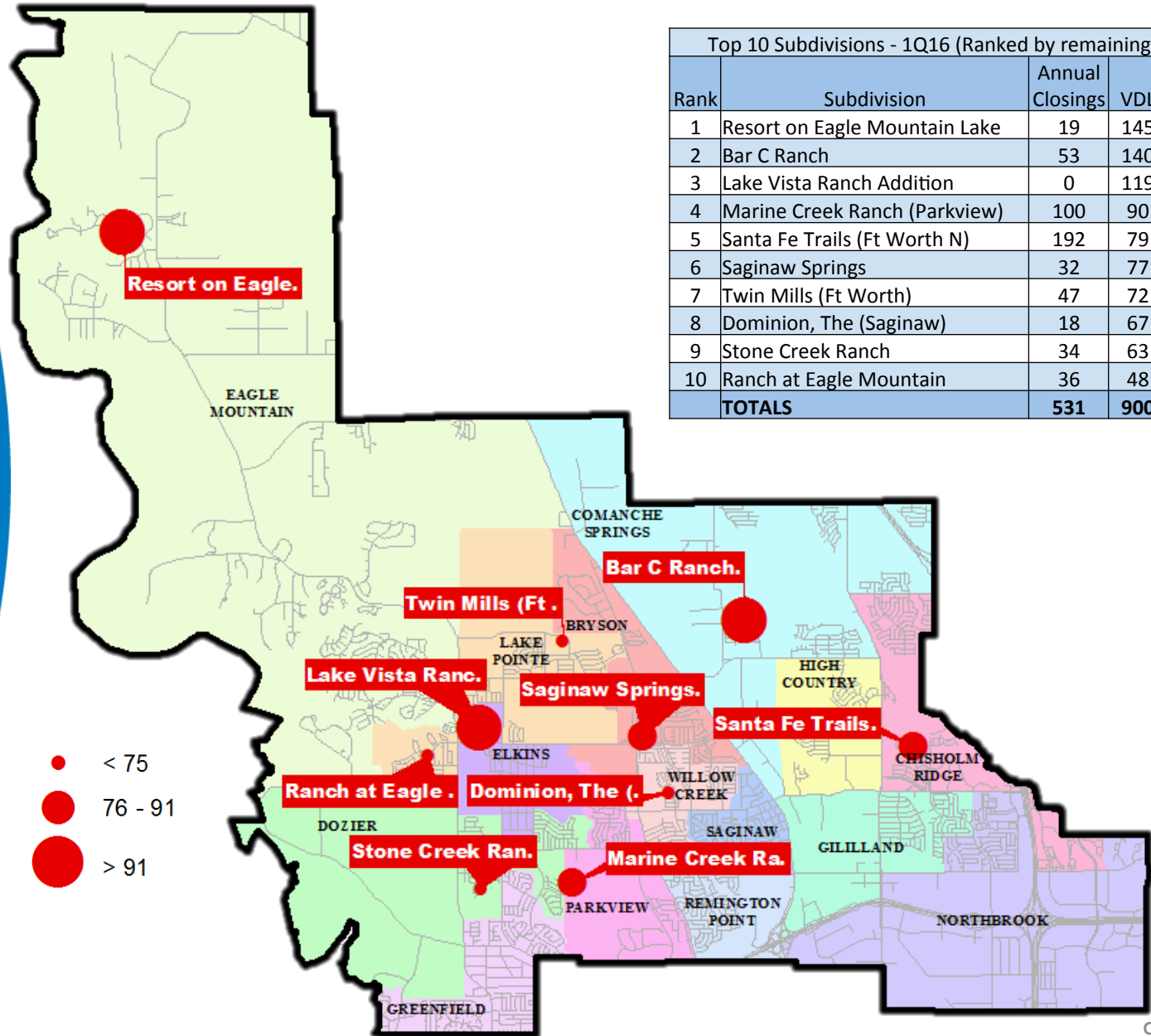
- < 39
- 39 - 54
- > 54







# Vacant Developed Lots 1Q16



Top 10 Subdivisions - 1Q16 (Ranked by remaining VDL)

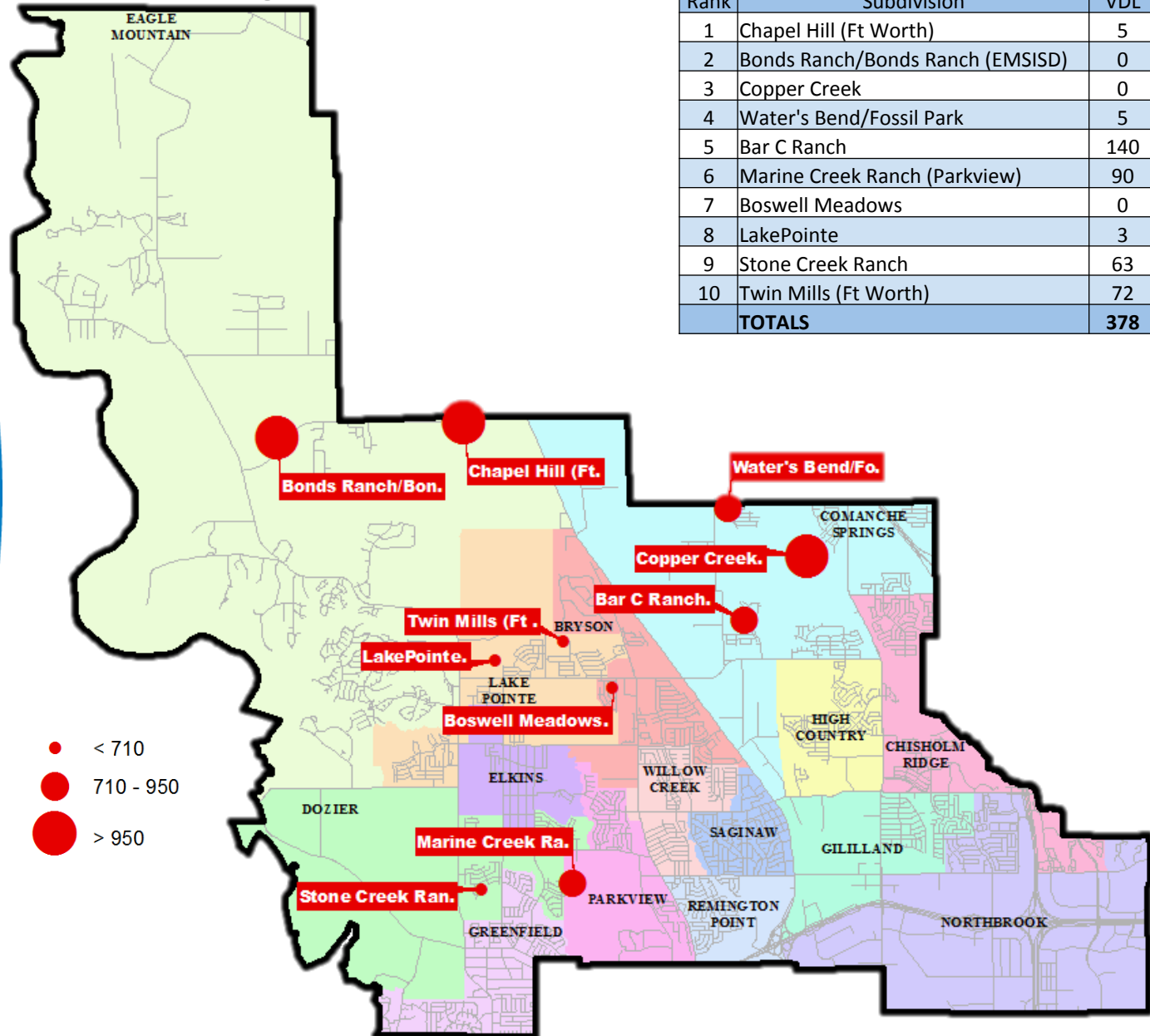
Rank	Subdivision	Annual Closings	VDL	Future
1	Resort on Eagle Mountain Lake	19	145	160
2	Bar C Ranch	53	140	816
3	Lake Vista Ranch Addition	0	119	372
4	Marine Creek Ranch (Parkview)	100	90	746
5	Santa Fe Trails (Ft Worth N)	192	79	0
6	Saginaw Springs	32	77	0
7	Twin Mills (Ft Worth)	47	72	439
8	Dominion, The (Saginaw)	18	67	0
9	Stone Creek Ranch	34	63	466
10	Ranch at Eagle Mountain	36	48	81
<b>TOTALS</b>		<b>531</b>	<b>900</b>	<b>3,080</b>





# Future Lots 1Q16

Top 10 Subdivisions - 1Q16 (Ranked by Future Inventory)			
Rank	Subdivision	VDL	Future
1	Chapel Hill (Ft Worth)	5	4,713
2	Bonds Ranch/Bonds Ranch (EMSISD)	0	3,523
3	Copper Creek	0	965
4	Water's Bend/Fossil Park	5	942
5	Bar C Ranch	140	816
6	Marine Creek Ranch (Parkview)	90	746
7	Boswell Meadows	0	707
8	LakePointe	3	607
9	Stone Creek Ranch	63	466
10	Twin Mills (Ft Worth)	72	439
<b>TOTALS</b>		<b>378</b>	<b>13,924</b>








# Overall Housing Data

## By Elementary Attendance Zone

Elementary Zone	Annual Starts	Quarter Starts	Annual Closings	Quarter Closings	Inventory	VDL	Future
BRYSON	66	13	45	8	43	77	959
CHISHOLM RIDGE	240	75	192	59	102	79	693
COMANCHE SPRINGS	160	28	155	31	74	211	3,216
DOZIER	85	14	50	15	32	76	1,055
EAGLE MOUNTAIN	57	8	73	14	26	280	9,744
ELKINS	40	10	17	4	24	129	694
GILILLAND	0	0	0	0	0	0	0
GREENFIELD	29	0	24	0	5	18	192
HIGH COUNTRY	3	1	3	0	2	2	324
LAKE POINTE	146	13	210	23	30	138	1,652
NORTHBROOK	0	0	0	0	0	0	41
PARKVIEW	77	7	105	31	34	107	1,173
REMINGTON POINT	0	0	0	0	0	0	0
SAGINAW	2	0	2	0	0	2	0
WILLOW CREEK	40	7	27	4	19	97	124
<b>GRAND TOTAL</b>	<b>945</b>	<b>176</b>	<b>903</b>	<b>189</b>	<b>391</b>	<b>1,216</b>	<b>19,867</b>

	Highest activity in the category
	Second highest activity in the category
	Third highest activity in the category







# Future Subdivision

## Basswood Crossing



**Basswood Crossing**

- 183 total future lots
- Preliminary plat approved May 2016
- High Country Elementary





# Ten Year Forecast

## By Elementary Campus

Campus	Capacity	Current	Enrollment Projections									
		2015/16	2016/17	2017/18	2018/19	2019/20	2020/21	2021/22	2022/23	2023/24	2024/25	2025/26
HAFLEY DEVELOPMENT CENTER	300	275	275	275	275	275	275	275	275	275	275	275
BRYSON ELEMENTARY	675	526	544	566	583	607	632	636	638	640	638	643
CHISHOLM RIDGE ELEMENTARY	803	683	708	730	733	748	766	775	793	812	826	846
COMANCHE SPRINGS ELEMENTARY	753	564	586	621	652	681	719	759	801	844	893	940
DOZIER ELEMENTARY	803	0	425	435	447	458	470	478	494	509	531	551
EAGLE MOUNTAIN ELEMENTARY	758	607	621	652	699	737	767	795	820	846	878	909
ELKINS ELEMENTARY	605	640	387	416	434	443	468	494	514	536	554	575
GILILLAND ELMENTARY	734	630	621	603	594	582	600	606	607	607	611	615
GREENFIELD ELEMENTARY	803	758	770	756	738	726	733	740	746	756	766	777
HIGH COUNTRY ELEMENTARY	745	611	598	605	584	588	604	628	646	663	680	694
LAKE POINTE ELEMENTARY	779	709	745	769	756	759	776	829	886	943	994	1,037
NORTHBROOK ELEMENTARY	706	665	677	697	689	696	706	709	716	727	741	750
PARKVIEW ELEMENTARY	779	702	581	593	612	650	696	746	790	836	881	931
REMINGTON POINT ELEMENTARY	758	590	564	564	566	563	582	618	638	651	658	665
SAGINAW ELEMENTARY	519	415	434	433	416	419	414	419	420	424	424	426
WILLOW CREEK ELEMENTARY	727	700	710	711	716	709	712	722	729	734	740	743
<b>ELEMENTARY TOTALS</b>	<b>11,217</b>	<b>9,075</b>	<b>9,246</b>	<b>9,426</b>	<b>9,494</b>	<b>9,641</b>	<b>9,920</b>	<b>10,229</b>	<b>10,513</b>	<b>10,803</b>	<b>11,090</b>	<b>11,377</b>
Elementary Percent Change		1.29%	1.88%	1.95%	0.72%	1.55%	2.89%	3.11%	2.78%	2.76%	2.66%	2.59%
Elementary Absolute Change		116	171	180	68	147	279	309	284	290	287	287

\*Green box = within 5% of capacity

\*Yellow box = over capacity

- Northbrook and Willow Creek Elementary Schools will be near capacity next fall
- Total elementary enrollment will top 9,200 students next fall
- Elementary enrollment will reach over 10,000 students by 2021





# Ten Year Forecast

## By Middle School & High School Campus

Campus	Capacity	Current	Enrollment Projections									
		2015/16	2016/17	2017/18	2018/19	2019/20	2020/21	2021/22	2022/23	2023/24	2024/25	2025/26
CREEKVIEW MIDDLE SCHOOL	1,078	851	902	871	865	852	892	898	898	900	917	962
HIGHLAND MIDDLE SCHOOL	1,050	821	856	886	965	992	967	907	874	904	929	945
PRAIRIE VISTA MIDDLE SCHOOL	1,002	905	922	945	1,025	1,105	1,156	1,154	1,160	1,172	1,197	1,242
WAYSIDE MIDDLE SCHOOL	1,002	972	990	1,013	1,066	1,104	1,144	1,186	1,205	1,248	1,307	1,366
WILLKIE MIDDLE SCHOOL	1,002	907	969	985	1,041	1,062	1,063	1,018	993	1,021	1,080	1,115
<b>MIDDLE SCHOOL TOTALS</b>	<b>5,134</b>	<b>4,456</b>	<b>4,639</b>	<b>4,700</b>	<b>4,962</b>	<b>5,115</b>	<b>5,222</b>	<b>5,163</b>	<b>5,130</b>	<b>5,245</b>	<b>5,430</b>	<b>5,630</b>
Middle School Percent Change		3.94%	4.11%	1.31%	5.57%	3.08%	2.09%	-1.13%	-0.64%	2.24%	3.53%	3.68%
Middle School Absolute Change		169	183	61	262	153	107	-59	-33	115	185	200
BOSWELL HIGH SCHOOL		1,699	1,824	1,966	2,041	2,157	2,196	2,238	2,355	2,401	2,472	2,540
SAGINAW HIGH SCHOOL		1,885	1,966	2,027	2,097	2,171	2,254	2,363	2,457	2,482	2,489	2,524
CHISHOLM TRAIL HIGH SCHOOL		1,978	1,997	2,071	2,087	2,188	2,238	2,307	2,386	2,424	2,444	2,479
WATSON HIGH SCHOOL		84	84	84	84	84	84	84	84	84	84	84
<b>HIGH SCHOOL TOTALS</b>		<b>5,646</b>	<b>5,871</b>	<b>6,148</b>	<b>6,310</b>	<b>6,600</b>	<b>6,772</b>	<b>6,993</b>	<b>7,282</b>	<b>7,391</b>	<b>7,489</b>	<b>7,626</b>
High School Percent Change		4.94%	3.98%	4.72%	2.63%	4.61%	2.60%	3.25%	4.13%	1.50%	1.33%	1.83%
High School Absolute Change		266	225	277	161	291	172	220	289	109	98	137
TARRANT COUNTY JJAEP		1	1	1	1	1	1	1	1	1	1	1
ALTERNATIVE DISCIPLINE SCHOOL		34	34	34	34	34	34	34	34	34	34	34
<b>ALTERNATIVE SCHOOL TOTALS</b>		<b>35</b>	<b>35</b>	<b>35</b>	<b>35</b>	<b>35</b>	<b>35</b>	<b>35</b>	<b>35</b>	<b>35</b>	<b>35</b>	<b>35</b>
<b>DISTRICT TOTALS</b>		<b>19,212</b>	<b>19,791</b>	<b>20,309</b>	<b>20,801</b>	<b>21,391</b>	<b>21,949</b>	<b>22,420</b>	<b>22,960</b>	<b>23,474</b>	<b>24,044</b>	<b>24,668</b>
District Percent Change		2.96%	3.01%	2.62%	2.42%	2.84%	2.61%	2.14%	2.41%	2.24%	2.43%	2.59%
District Absolute Change		553	579	518	491	591	558	470	540	514	570	624

\*Green box = within 5% of capacity

\*Yellow box = over capacity

- By the fall of 2018, three middle schools will be over capacity
- Prairie Vista, Wayside and Willkie Middle Schools will top 1,000 students by fall 2018
- All three High Schools will top 2,000 enrollment by 2018







# Summary

- DFW will continue to be a leader in job and population growth by creating 129,900 jobs in the last 12 months ending in March 2016.
- Chisholm Ridge, Comanche Springs and Lake Pointe remain the most active housing markets in the district accounting for 57.8% of the district's overall housing starts.
- Eagle Mountain Elementary Zone has nearly half of all planned EMS ISD future homes.
- EMS ISD can expect an increase of approximately 2,700 students during the next 5 years.
- 2020/21 enrollment projection: 21,949 students
- EMS ISD is projected to have 24,668 students for the 2025/26 school year.